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**From:** Scholten, Karly [Scholten.Karly@epa.gov]  
**Sent:** 11/6/2018 5:16:18 PM  
**To:** R8 SLT [R8\_SLT@epa.gov]; Darling, Corbin [Darling.Corbin@epa.gov]; Dougherty, Pam [Dougherty.Pam@epa.gov]; Haniewicz, Melissa [Haniewicz.Melissa@epa.gov]; Marotta, Nicole [Marotta.Nicole@epa.gov]; Scholten, Karly [Scholten.Karly@epa.gov]; Veasley, Sheila [Veasley.Sheila@epa.gov]  
**Subject:** FY19 Bowling Chart Update and Timeline  
**Attachments:** Draft FY 2019 Master Bowling Chart 11 2 18.xlsx

SLT and Bowling Chart Contacts,

Attached is the most current DRAFT of the FY19 Bowling Chart metrics. This still isn't final, but I wanted you to see the most current version. Below is an email from OPAA outlining the next steps and due dates. These are the dates you and your staff need to know:

- The NPMs are still entering metrics from 11/5 – 11/20
- Region 8 Business Review Meeting 11/19
- Annual target agreements are due December 10
- Region 8 bowling chart monthly targets (also referred to as the glide path) and October and November data are due on 12/12

As soon as I receive the final Master Bowling Chart I will post it on the SharePoint site and share the information.

Please share this list with your programs so they can start preparing for the longer list of measures. Region 8 still plans to hold the Business Review meeting on 11/19. We will discuss these measures and the upcoming year. If you have any questions, please contact me.

Thanks,

Karly

Karly Scholten | Region 8 Regional Planner | U.S. EPA Region 8, 8TMS-FMP | 1595 Wynkoop Street, | Denver, Colorado 80202 | 303.312.6418

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**From:** Hall, JohnM  
**Sent:** Monday, November 5, 2018 3:12 PM  
**To:** Walters, Margaret <Walters.Margaret@epa.gov>; Vincent, Marc <Vincent.Marc@epa.gov>; Vazquez, Sharon <Vazquez.Sharon@epa.gov>; Gollan, Christopher <Gollan.Christopher@epa.gov>; Rubin, Howard <Rubin.Howard@epa.gov>; Dawes, Katherine <Dawes.Katherine@epa.gov>; Vernon, Jennifer <Vernon.Jennifer@epa.gov>; Arora, Pankaj <Arora.Pankaj@epa.gov>; McKeever, Michele <McKeever.Michele@epa.gov>; Chavez, Kimberly <Chavez.Kimberly@epa.gov>; Lead Region Coordinators HQ <Lead\_Region\_Coordinators\_HQ@epa.gov>; OCFO-Regional Planning Network <OCFORegional\_Planning\_Network@epa.gov>; ELMS Bowling Chart Owners <ELMSBowlingChartOwners@epa.gov>; OCFO-OPAA-Desk Officers <OCFOOPAADesk\_Officers@epa.gov>  
**Cc:** OBrien, Kathy <Obrien.Kathy@epa.gov>; Greenblott, Joseph <Greenblott.Joseph@epa.gov>; Hicklin, Linda <Hicklin.Linda@epa.gov>; Burchard, Beth <Burchard.Beth@epa.gov>; Budd, Blair (Kathryn) <budd.kathryn@epa.gov>; Grzegozewski, Nicholas <Grzegozewski.Nicholas@epa.gov>; DeBell, Kevin <debell.kevin@epa.gov>; Green, Holly <Green.Holly@epa.gov>; Nelson, Dominic <Nelson.Dominic@epa.gov>; Hall, JohnM <hall.johnm@epa.gov>

**Subject:** Proposed Schedule for Finalizing Regional Measures and Targets to Meet December Bowling Chart Submission Deadlines

Hello Planning Community and Bowling Chart Owners,

We have been receiving questions about the schedule and next steps, particularly for finalizing Regional Measures, as we work toward the bowling chart submissions in December (per 10/26/18 email from Henry Darwin). This email is intended to provide clarity, and identify questions you may have so we can get those answered. Note that Senior Manager (RA/DRA, AA/DAA) approval of targets is required as part of the December 17 and December 21 Bowling Chart submissions; no separate notification to OPAA of their approval is needed. This new schedule supersedes previous July 3 guidance issued by OPAA (*Budget Formulation System (BFS) Performance Module Instructions: FY 2018 Mid-Year Reporting and FY 2019 Target Negotiations*).

Note there is one near term request. We ask that program offices provide any final measure language and metric details for Regional Measures that you have now to Linda Hicklin and your Desk Officer by COB Wednesday, November 7, using the attached excel file. We recognize that some final language is still being discussed, but this early submission will allow Linda to begin drafting the FY 2019 master bowling chart, which many of you have requested. You can continue to update your measure language up until the proposed deadline of November 20.

**Proposed Schedule for Finalizing Regional Measures and Targets (OAR, OW, OLEM, OSCPP, and OECA):**

- **November 7** - Programs provide final FY 2019 proposed measures language and metric details as known in the attached file to Linda Hicklin and their Desk Officer, with a cc to John M. Hall. If measures are not finalized, programs should note this, and provide an estimated date for final submission. (Note: this spreadsheet includes a “units” column to match the units to be entered in the BFS Performance Module.)
- **November 5 (now) through November 20** - Programs enter final regional measures into BFS Performance Module. Given the timing, programs may request assistance from their Desk Officer and Dominic Nelson in entering the measures. To the extent possible, however, OCFO recommends that program planners enter the information to become familiar with the module. All changes should be complete by November 20. Please also provide final changes to metric details to Linda Hicklin and your desk officer, with a copy to John M. Hall, for inclusion in the Master Bowling Chart, again using the attached format. (*We recognize OECA is negotiating targets with the Regions outside of BFS*)
- **December 10** - Final agreements to annual regional targets are due in BFS. (This will provide regions time to establish their monthly targets.)

**Deadlines as per 10/26/18 Henry Darwin email:**

- **December 17** - Regional Bowling Charts, including annual targets agreed upon with programs, monthly targets (glidepaths) set by the Region, and October and November results are due on ELMs SharePoint site.
- **December 21** - Program Bowling charts, including national level annual targets and monthly targets (derived from regional glidepaths), and October and November results are due on ELMs SharePoint site.

Please call or email me with any questions or concerns. Note, we can continue to discuss this process at the upcoming Regional Planners and NPM Planners/LRC calls.

Thank you,  
John